

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter **11**

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Ultra Seal Corporation**

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) **13-2888109**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of
business

**521 Main Street
New Paltz, NY 12561**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Ulster

County

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **www.ultra-seal.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Ultra Seal Corporation**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Ultra Seal Corporation**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship	Affiliate
Ultra-Tab Laboratories, Inc.		
District S.D.N.Y.	When	Case number, if known

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Ultra Seal Corporation** Case number (if known)

Name

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Ultra Seal Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 6, 2022**
MM / DD / YYYY

X /s/ Dennis Borrello
Signature of authorized representative of debtor

Title **President**

Dennis Borrello
Printed name

18. Signature of attorney

X /s/ Michelle L. Trier
Signature of attorney for debtor

Date **October 6, 2022**
MM / DD / YYYY

Michelle L. Trier 1212
Printed name

Genova, Malin & Trier, LLP
Firm name

1136 Route 9
Wappingers Falls, NY 12590
Number, Street, City, State & ZIP Code

Contact phone **845-298-1600**

Email address

1212 NY

Bar number and State

Fill in this information to identify the case:

Debtor name Ultra Seal Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 6, 2022

X /s/ Dennis Borrello

Signature of individual signing on behalf of debtor

Dennis Borrello

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Ultra Seal Corporation**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aaron Bryant Stewart & Cross/Tricorbraun 3189 Princeton Road, Suite 217 Hamilton, OH 45011		Business debt				\$21,815.08
Allianz Trade / Euler Hermes Collections 800 Red Brook Blvd, Suite 400C Owings Mills, MD 21117		Business debt (Collections for Gascogne Flexible)				\$429,657.05
American Express PO Box 1270 Newark, NJ 07101-1270		Business debt				\$30,304.82
Fortis Solutions Group LLC 1870 Wardrobe Avenue Merced, CA 95341		Business debt				\$15,489.89
Granules USA, Inc. 35 Waterview Boulevard, 3rd Floor Parsippany, NJ 07054		Business debt				\$468,555.60
Integrated Analytical Laboratories LLC PO Box 8026 Parsippany, NJ 07054		Business debt				\$16,230.75
ITS Logistics PO Box 1057 Inman, SC 29349		Business debt				\$34,705.00

Debtor **Ultra Seal Corporation**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Nelson Laboratories Fairfield, Inc. 734182 Network Place Chicago, IL 60673-1735		Business debt				\$22,435.78
Neostrata Company, Inc. PO Box 7410037 Chicago, IL 60674-5037		Business debt				\$262,245.55
Oliver Inc. 251 Authority Drive Fitchburg, MA 01420		Business debt				\$114,682.12
Package All LLC 655 Church Street Bayport, NY 11705		Business debt				\$91,231.16
Peace of Mind Sales 1219 Morningside Drive North Fort Myers, FL 33903		Business debt				\$40,711.50
Prestige Packaging 17080 Alico Commerce Court, Suite 4 Fort Myers, FL 33912		Business debt				\$35,082.06
Pride Solvents & Chemical Comp of NY PO Box 36254 Newark, NJ 07188-6254		Business debt				\$24,107.30
Prime Materials Associates, Inc. 72 Commerce Drive Uxbridge, MA 01569		Business debt				\$26,542.50
Promex LLC PO Box 63076 Miami, FL 33163		Lawsuit commenced; potential recall claim	Contingent Unliquidated Disputed			\$1,000,000.00
Syracuse Label Company 200 Stewart Drive Syracuse, NY 13212		Business debt				\$78,486.49
U.S. Food & Drug Administration 33 Liberty Street New York, NY 10045		OMUFA - MDF Facility Fee (521 Main Street, New Paltz)				\$24,595.78

Debtor Ultra Seal Corporation Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
U.S. Food & Drug Administration 10903 New Hampshire Avenue Silver Spring, MD 20993		OMUFA - MDF Facility Fee (311 Vineyard Ave, Highland site)				\$24,595.78
Viking Industries, Inc. PO Box 249 New Paltz, NY 12561		Business debt				\$35,928.21

Fill in this information to identify the case:

Debtor name **Ultra Seal Corporation**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 8,861,955.25
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 8,861,955.25

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 280,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 5,477,027.97
4. Total liabilities Lines 2 + 3a + 3b	\$ 5,757,027.97

Fill in this information to identify the case:Debtor name **Ultra Seal Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **M&T Bank****BizFlex Checking account****9135****\$52,284.60**3.2. **M&T Bank****Advanced Business Checking****3508****\$194,481.93****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$246,766.53**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor **Ultra Seal Corporation** Case number (If known) _____
Name11a. 90 days old or less: **1,952,700.72** - **0.00** = **\$1,952,700.72**
face amount doubtful or uncollectible accounts12. **Total of Part 3.****\$1,952,700.72**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
14.1. 428 shares of Prudential stock (approx \$98.52 per share)	Liquidation	\$42,166.56

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: _____ % of ownership _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe: _____17. **Total of Part 4.****\$42,166.56**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Inventory, including finished goods, bulk, raw film, printed film, PKoff	11/31/2021	Unknown	Recent cost	\$4,578,874.00

22. **Other inventory or supplies**23. **Total of Part 5.****\$4,578,874.00**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

Debtor Ultra Seal Corporation Case number (If known) _____
Name

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office and warehouse equipment located at 521 Main Street, New Paltz and 5 Orchard Drive, Gardiner - includes 6 file cabinets, bookshelves, office chairs, desks, lockers, metal cabinets, metal shelves	Unknown	Liquidation	\$18,218.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Phones, computers and copiers	Unknown	Liquidation	\$7,075.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$25,293.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

Debtor **Ultra Seal Corporation** Case number (If known) _____
Name☐ No. Go to Part 9.☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2007 Freightliner 26' Box Truck</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$5,000.00</u>
47.2. <u>1999 International 810 Tractor (truck)</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$5,000.00</u>
47.3. <u>2000 Trail Mobile 52' Trailer</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$750.00</u>
47.4. <u>1993 Great Dane 42' Trailer</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$750.00</u>
47.5. <u>2005 Wabash 48' Trailer</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$750.00</u>
47.6. <u>2001 BMW X5</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$500.00</u>
47.7. <u>2001 BMW X5</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$500.00</u>
47.8. <u>2003 GMC Pickup Truck</u>	<u>Unknown</u>		<u>\$2,500.00</u>
47.9. <u>2005 Dodge Ram 2500 Pickup Truck</u>	<u>Unknown</u>		<u>\$5,000.00</u>
47.10 <u>2002 BMW X5 (not roadworthy - totaled in Oct, 2020 accident)</u>	<u>Unknown</u>		<u>\$250.00</u>
47.11 <u>1989 Chevrolet Suburban (not roadworthy, not registered)</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
47.12 <u>1987 GMC Dump Truck (not roadworthy, not registered)</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
47.13 <u>1994 Chevrolet Pickup Truck (not roadworthy, not registered)</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor Ultra Seal Corporation Case number (If known) _____
Name

Business equipment located at 311 Vineyard
Avenue, Highland, NY:

Tube filler #TM2 - FMV \$14,500

Tube filler #TM3 - FMV \$8,000

Tube filler #TM4 - FMV \$4,000

Tube Filler #TM5 - FMV \$22,500

Bartelt-B2 - FMV \$14,000

Bartelt-B12 - FMV \$12,500

Cartoner#CT2 - FMV \$8,500

Cartoner#CT4 - FMV \$8,500

Cartoner#CT9 - FMV \$6,500

Ressina UN-40 Capper (BC5) - FMV \$16,000

Liquid Filler (FEC-LF2) - FMV \$10,000

Slat (tablet) counter (SC1) - FMV \$2,000

King Rotary counter (KR2) - FMV \$1,000

Lakso Cotton filler (CF1) - FMV \$1,500

Resina Cap Re-torquer (BR2) - FMV \$3,500

Enercon Induction Sealer (EIS1) - FMV \$2,000

CVC Technologies Labeler (L5) - FMV \$8,500

Omega Bottle Orienter (BO4) - FMV \$9,500

InterSleeve Systems Sleever (NB2) - FMV
\$1,200

Aesus Heat Tunnel (HT4) - FMV \$4,500

Blender w/intensifier bar, Patterson Kelley (#4)
- FMV \$18,500

Graco Barrel Pump (BP3) - FMV \$500

Graco Barrel Pump (BP2) - FMV \$500

Graco Stick Pump (SP3) - FMV \$200

Graco Stick Pump (SP14) - FMV \$200

Graco Stick Pump (SP16) - FMV \$200

Diaphragm Pump, Graco (DP 301) - FMV \$250

Diaphragm Pump, Graco (DP 302) - FMV \$250

Diaphragm Pump, Graco (DP 303) - FMV \$250

Unknown Liquidation \$179,550.00

Debtor Ultra Seal Corporation Case number (If known) _____
Name

Business equipment located at 521 Main
Street, New Paltz, NY:
Heat tunnel Beseler T-14-8-D, Serial #6870509 -
FMV \$300
Bottle orienter, Omega 3D-RP1-4,
Serial#94-J17788 - FMV \$7,000
Liquid filler, Filling Equipment Co, Model
781210, Serial#8878 - FMV \$10,000
Capper, Kaps-All Capping Machines, Model C,
Serial#2191 - FMV \$9,000
Labeler, NJ Machine, Inc., Model 326LWP-213,
Serial#286-5000 - FMV \$4,500
Induction sealer, Enercon, Model LM-2752-1M,
Serial#7585-1 - FMV \$2,500
Retorquer, Universal Machine, Model E7546,
Serial #96338 - FMV \$4,500
Jar filler, AMS Filling Systems, Model A-400,
Serial#A-400128E - FMV \$800
Capper, Resina Capping Systems, Model S-30,
Serial#68-4041 - FMV \$6,000
Labeler, Quadrel Labeling Systems, Moduline,
Serial#Q-197-090 - FMV \$2,000
Induction Sealer, Enercon, Model LM5022-215,
Serial#C26214-1 - FMV \$2,500
Bottle Orienter, Omega, Model 4D--RP2-12,
Serial#91-J13754 - FMV \$9,500
Tablet vile filler (TVF1) - FMV \$500
2 Cappers, Ressina Capping Machines, Serial
#s 561678, 917074 - FMV \$20,000
Labeler, NJ Machines, Model 331LSLP-117,
Serial#331SBP-117S90K600 - FMV \$8,000
20 Vertical Packagers, USC - FMV \$20,000
2 Stick Pack Vertical, USC - FMV \$4,000
12 Bartelt Horizontal Packagers,
Bartel/Rexham - Total FMV \$122,000

Unknown Liquidation \$233,100.00

Debtor Ultra Seal Corporation
Name

Case number (If known) _____

Continued...business equipment located at 521
Main Street, New Paltz, NY:Powder filler, Arenco, Model 41472, Gan-2 -
FMV \$800

4 Cartoners, Bivans - FMV \$28,000

Cartoner, Uhlman - FMV \$5,000

Cartoner, USC - FMV \$800

6 Blister Machines, Uhlman, Serial#s 103, 117,
69/174, 123, 110 - FMV \$122,000

Tube filler, Norden (TM6) - FMV \$25,000

Ointment/cream filler, USC(OCF1) - FMV \$500

Jar filler, Waircom (JF1) - FMV \$1,000

Bottle labeler, Quadrel Labeling Systems (BL1)
- FMV \$1,000

Bottle labeler (L4) - FMV \$500

Dust collector (DC1) - FMV \$800

3 Sullair air compressors, Serial #s

003-113251, 003-96768, 003-85468 - total FMV
\$5,000

Powerex air compressor, Model

SEQ200730AJ, Serial #5547367-503 - FMV
\$3,000Sullair vacuum pump, Model SUS 1160A - FMV
\$1,000SPX Hankinson air dryer, Model KRD-200,
Serial#0323A-880740 - FMV \$400USP Purified water skid system, Siemens -
FMV \$2,00012 Graco Stick pumps (assorted models) -
total FMV \$2,4003 Graco Diaphragm pumps, Serial#s D55A11,
FD1111 - total FMV \$450

3 VideoJet ink jet printers - total FMV \$2,400

4 Bridgeports - FMV \$16,500

Nardini MSC 1440E Lathe - FMV \$4,000

Leblond Regal Lathe - FMV \$3,500

Millport CNC - FMV \$6,200

DoAll Surface Grinder - FMV \$1,750

Brown-Sharpe Surface Grinder - FMV \$1,750

DoAll Band Saw - FMV \$2,750

Cut saw\$400

Unknown

Liquidation

\$238,900.00

Toyota forklift

Unknown

Liquidation

\$6,000.00

Miscellaneous warehouse equipment located
at 521 Main Street, New Paltz and 5 Orchard
Drive, Gardiner, including pallet racks, SS
carts, SS tables, pallet jacks, hand carts

Unknown

Liquidation

\$10,325.00

Forklifts (9)

Unknown

Liquidation

\$45,000.00

51. Total of Part 8.

\$734,625.00

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No☐ Yes

Debtor **Ultra Seal Corporation** Case number (If known) _____
Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Trademark - "Clearly Confidential" Registration Number: 4383900	Unknown		Unknown

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

Debtor **Ultra Seal Corporation** Case number (If known) _____
Name

71. **Notes receivable**
Description (include name of obligor)
Shareholder loans owed from **800,000.00** - **0.00** =
Michael Borrello, Dawn Borrello and Total face amount doubtful or uncollectible amount
Carisa Borrello **\$800,000.00**

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
Prudential Life Insurance Policy. Insured: Dennis
Borrello **\$466,529.44**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Retainer paid to Payton & Associates for representation in lawsuit pending in Florida (Promex LLC v. Ultra Seal Corporation); some portion may have time billed against **\$15,000.00**

78. **Total of Part 11.** **\$1,281,529.44**
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Ultra Seal Corporation**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$246,766.53	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,952,700.72	
83. Investments. <i>Copy line 17, Part 4.</i>	\$42,166.56	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$4,578,874.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$25,293.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$734,625.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$1,281,529.44	
91. Total. Add lines 80 through 90 for each column	\$8,861,955.25	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$8,861,955.25

Fill in this information to identify the case:Debtor name **Ultra Seal Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Ganeden Biotech Inc. <small>Creditor's Name</small> 5800 Landerbrook Drive, Suite 300 Attn: Mike Bush Cleveland, OH 44124 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 1155 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Trademark - "Clearly Confidential" Registration Number: 4383900 Describe the lien Asset purchase agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$30,000.00	Unknown

2.2	M&T Bank <small>Creditor's Name</small> One M&T Plaza Buffalo, NY 14203 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred UCC-1 originally filed 2008 continued through 2025 Last 4 digits of account number 6535	Describe debtor's property that is subject to a lien All assets of the debtor Describe the lien Revolving loan agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$250,000.00	\$9,250,000.00
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Debtor **Ultra Seal Corporation** Case number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$280,000.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name Ultra Seal CorporationUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 261 Upper North Road, LLC 521 Main Street New Paltz, NY 12561 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental arrears for commercial property located at 5 Orchard Drive, Gardiner, NY 12525</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$446,880.00</u>
3.2	Nonpriority creditor's name and mailing address 521 Main Street LLC 521 Main Street New Paltz, NY 12561 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental arrears for commercial real property located at 521 Main Street, New Paltz</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$334,400.00</u>
3.3	Nonpriority creditor's name and mailing address Aaron Bryant Stewart & Cross/Tricorbraun 3189 Princeton Road, Suite 217 Hamilton, OH 45011 Date(s) debt was incurred ____ Last 4 digits of account number <u>2479</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,815.08</u>
3.4	Nonpriority creditor's name and mailing address Ad Flex Corporation 300 Ormond Street Rochester, NY 14605 Date(s) debt was incurred ____ Last 4 digits of account number <u>0004</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,120.00</u>

Debtor Name	Case number (if known)
Ultra Seal Corporation 3.5 Nonpriority creditor's name and mailing address Advanced First Aid, Inc. 9321 Philadelphia Road, Suite A-B Baltimore, MD 21237 Date(s) debt was incurred ____ Last 4 digits of account number <u>0956</u>	As of the petition filing date, the claim is: Check all that apply. \$24,925.74 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business debt - possible recall claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address Aero Healthcare US LLC 616 Corporate Way Valley Cottage, NY 10989 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address Allianz Trade / Euler Hermes Collections 800 Red Brook Blvd, Suite 400C Owings Mills, MD 21117 Date(s) debt was incurred ____ Last 4 digits of account number <u>048A</u>	As of the petition filing date, the claim is: Check all that apply. \$429,657.05 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt (Collections for Gascogne Flexible)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8 Nonpriority creditor's name and mailing address American Express PO Box 1270 Newark, NJ 07101-1270 Date(s) debt was incurred ____ Last 4 digits of account number <u>1148</u>	As of the petition filing date, the claim is: Check all that apply. \$30,304.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9 Nonpriority creditor's name and mailing address American Printing & Office Supplies 867 Flatbush Road Kingston, NY 12401 Date(s) debt was incurred ____ Last 4 digits of account number <u>0017</u>	As of the petition filing date, the claim is: Check all that apply. \$337.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10 Nonpriority creditor's name and mailing address Aramark (Afassco/Western First Aid) Aramark Uniform Services 775 C Tipton Industrial Drive Lawrenceville, GA 30046 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11 Nonpriority creditor's name and mailing address Aurohealth (Viatris/Mylan) 279 Princeton-Hightstown Road Hightstown, NJ 08520 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Ultra Seal Corporation <small>Name</small>	Case number (if known) _____
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3.12	Nonpriority creditor's name and mailing address Brask Enterprises, Inc. PO Box 551 Attleboro, MA 02703 Date(s) debt was incurred _____ Last 4 digits of account number <u>2394</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,004.40 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.13	Nonpriority creditor's name and mailing address Bridges Healthcare (Clarion) 1100 Market Street, Suite 600 Chattanooga, TN 37402 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.14	Nonpriority creditor's name and mailing address Cannon Solutions America, Inc. 15004 Collections Center Drive Chicago, IL 60693-0150 Date(s) debt was incurred _____ Last 4 digits of account number <u>1907</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,735.76 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.15	Nonpriority creditor's name and mailing address Church & Dwight Princeton South Corporate Center 500 Charles Ewing Boulevard Trenton, NJ 08628 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.16	Nonpriority creditor's name and mailing address Cintas (Respond/Zee) First Aid and Safety 6800 Cintas Boulevard Mason, OH 45040 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.17	Nonpriority creditor's name and mailing address Contract Packaging, Inc. PO Box 422 La Grange, IL 60525 Date(s) debt was incurred _____ Last 4 digits of account number <u>0145</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,503.74 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.18	Nonpriority creditor's name and mailing address DBI 9700 N. Michigan Road Carmel, IN 46032 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Ultra Seal Corporation Name _____	Case number (if known) _____
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3.19	Nonpriority creditor's name and mailing address Dennis Borrello 94 South Gate Drive Poughkeepsie, NY 12601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,400,000.00
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3.20	Nonpriority creditor's name and mailing address DMD Pharmaceuticals 15268 Stony Creek Way Noblesville, IN 46060 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against the debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.21	Nonpriority creditor's name and mailing address Estes Express Lines PO Box 105160 Atlanta, GA 30348-5160 Date(s) debt was incurred _____ Last 4 digits of account number <u>0377</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,379.02
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3.22	Nonpriority creditor's name and mailing address Eurofins Food Chemistry Madison, Inc. PO Box 1482 Carol Stream, IL 60132-1482 Date(s) debt was incurred _____ Last 4 digits of account number <u>1736</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,037.57
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3.23	Nonpriority creditor's name and mailing address ExxonMobil / GECC PO Box 78001 Phoenix, AZ 85062-8001 Date(s) debt was incurred _____ Last 4 digits of account number <u>0069</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,993.66
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3.24	Nonpriority creditor's name and mailing address Fine Trucking, Inc. 3461 S. Clinton Avenue South Plainfield, NJ 07080 Date(s) debt was incurred _____ Last 4 digits of account number <u>2554</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,400.00
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3.25	Nonpriority creditor's name and mailing address Fortis Solutions Group LLC 1870 Wardrobe Avenue Merced, CA 95341 Date(s) debt was incurred _____ Last 4 digits of account number <u>1671</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,489.89
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Debtor Name	Case number (if known)
Ultra Seal Corporation 3.26 Nonpriority creditor's name and mailing address Forward Brokerage LLC East 2nd Avenue & East 7th Street Altoona, PA 16602 Date(s) debt was incurred ____ Last 4 digits of account number <u>2572</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,875.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27 Nonpriority creditor's name and mailing address Granules USA, Inc. 35 Waterview Boulevard, 3rd Floor Parsippany, NJ 07054 Date(s) debt was incurred ____ Last 4 digits of account number <u>2314</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$468,555.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28 Nonpriority creditor's name and mailing address Integrated Analytical Laboratories LLC PO Box 8026 Parsippany, NJ 07054 Date(s) debt was incurred ____ Last 4 digits of account number <u>2520</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,230.75 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29 Nonpriority creditor's name and mailing address ITS Logistics PO Box 1057 Inman, SC 29349 Date(s) debt was incurred ____ Last 4 digits of account number <u>2555</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$34,705.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30 Nonpriority creditor's name and mailing address James Horan 114 Franklin Street, Suite 2H1 Morristown, NJ 07960 Date(s) debt was incurred ____ Last 4 digits of account number <u>2512</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,611.86 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31 Nonpriority creditor's name and mailing address Jamestown Container PO Box 8 Jamestown, NY 14702-0008 Date(s) debt was incurred ____ Last 4 digits of account number <u>1521</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,110.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32 Nonpriority creditor's name and mailing address Johnson Controls Fire Protection LP Dept Ch 10320 Palatine, IL 60055-0320 Date(s) debt was incurred ____ Last 4 digits of account number <u>0885</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,100.45 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Name	Case number (if known)
Ultra Seal Corporation 3.33 Nonpriority creditor's name and mailing address KDV Label CO., Inc. 431 W. Newhall Avenue Waukesha, WI 53186 Date(s) debt was incurred ____ Last 4 digits of account number <u>2483</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$4,036.49 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34 Nonpriority creditor's name and mailing address Keystone Folding Box Company 367 Verona Avenue Newark, NJ 07104 Date(s) debt was incurred ____ Last 4 digits of account number <u>0056</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,607.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35 Nonpriority creditor's name and mailing address Kramer Novis Novis PR, LLC 320 Barbosa Avenue San Juan, PR 00917 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36 Nonpriority creditor's name and mailing address Lil Drug Store Products, Inc. 9300 Earhart Lane SW Cedar Rapids, IA 52404 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37 Nonpriority creditor's name and mailing address Little Drug Store/Convenience Valet 200 Regency Drive Glendale Heights, IL 60139 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38 Nonpriority creditor's name and mailing address M&T Bank PO Box 10090 Newburgh, NY 12552 Date(s) debt was incurred ____ Last 4 digits of account number <u>0059</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guarantor for mortgage obligation on real property located at 5 Orchard Drive, Gardiner, New York</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39 Nonpriority creditor's name and mailing address M&T Bank One M&T Plaza Buffalo, NY 14203 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guarantor on mortgage for real property located at 240 South Riverside Road (240 South Riverside Road, LLC)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Ultra Seal Corporation		Case number (if known) _____
Name _____		

3.40	Nonpriority creditor's name and mailing address Masy Bioservices 27 Lomar Park Drive PO Box 485 Pepperell, MA 01463 Date(s) debt was incurred _____ Last 4 digits of account number <u>2458</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,235.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.41	Nonpriority creditor's name and mailing address McMaster Carr Supply Company PO Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred _____ Last 4 digits of account number <u>0065</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$999.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.42	Nonpriority creditor's name and mailing address Medique 17080 Alico Commerce Ct., Suite 1 Fort Myers, FL 33967 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.43	Nonpriority creditor's name and mailing address Medline Industries Inc. Three Lakes Drive Northfield, IL 60093 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
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3.44	Nonpriority creditor's name and mailing address Miller Environmental Group, Inc. 538 Edwards Avenue Calverton, NY 11933 Date(s) debt was incurred _____ Last 4 digits of account number <u>1057</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,023.68 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.45	Nonpriority creditor's name and mailing address Nelson Laboratories Fairfield, Inc. 734182 Network Place Chicago, IL 60673-1735 Date(s) debt was incurred _____ Last 4 digits of account number <u>2213</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$22,435.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.46	Nonpriority creditor's name and mailing address Neostrata Company, Inc. PO Box 7410037 Chicago, IL 60674-5037 Date(s) debt was incurred _____ Last 4 digits of account number <u>1799</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$262,245.55 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Ultra Seal Corporation Name _____	Case number (if known) _____
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3.47	Nonpriority creditor's name and mailing address Nestle (Physicians Seal) 950 W. Renwick Road Romeoville, IL 60446 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.48	Nonpriority creditor's name and mailing address NFP Processing PO Box 296 Florida, NY 10921 Date(s) debt was incurred _____ Last 4 digits of account number <u>2564</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,203.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.49	Nonpriority creditor's name and mailing address Noble Gas Solutions 10 Erie Boulevard Albany, NY 12204 Date(s) debt was incurred _____ Last 4 digits of account number <u>0581</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$303.20 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.50	Nonpriority creditor's name and mailing address Normed 4320 S. 131st Place Seattle, WA 98168 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.51	Nonpriority creditor's name and mailing address North Safety Products UPS Calexico Warehouse 1757 Carr Road, Suite 100E Calexico, CA 92231 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.52	Nonpriority creditor's name and mailing address Oliver Inc. 251 Authority Drive Fitchburg, MA 01420 Date(s) debt was incurred _____ Last 4 digits of account number <u>0510</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$114,682.12 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.53	Nonpriority creditor's name and mailing address Package All LLC 655 Church Street Bayport, NY 11705 Date(s) debt was incurred _____ Last 4 digits of account number <u>1506</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$91,231.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Ultra Seal Corporation		Case number (if known) _____	
Name _____			

3.54	Nonpriority creditor's name and mailing address Peace of Mind Sales 1219 Morningside Drive North Fort Myers, FL 33903 Date(s) debt was incurred _____ Last 4 digits of account number <u>2370</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,711.50
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3.55	Nonpriority creditor's name and mailing address Prestige Packaging 17080 Alico Commerce Court, Suite 4 Fort Myers, FL 33912 Date(s) debt was incurred _____ Last 4 digits of account number <u>2010</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,082.06
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3.56	Nonpriority creditor's name and mailing address Pride Solvents & Chemical Comp of NY PO Box 36254 Newark, NJ 07188-6254 Date(s) debt was incurred _____ Last 4 digits of account number <u>1879</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,107.30
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3.57	Nonpriority creditor's name and mailing address Prime Materials Associates, Inc. 72 Commerce Drive Uxbridge, MA 01569 Date(s) debt was incurred _____ Last 4 digits of account number <u>2440</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,542.50
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3.58	Nonpriority creditor's name and mailing address Prolmmune Company 64 East Market Street Rhinebeck, NY 12572 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Release agreement (product delay)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.59	Nonpriority creditor's name and mailing address Promex LLC PO Box 63076 Miami, FL 33163 Date(s) debt was incurred _____ Last 4 digits of account number <u>6142</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit commenced; potential recall claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
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3.60	Nonpriority creditor's name and mailing address Radwell International LLC 1 Millennium Drive Willingboro, NJ 08046-1000 Date(s) debt was incurred _____ Last 4 digits of account number <u>1321</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,250.00
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Debtor Name	Case number (if known)
Ultra Seal Corporation Name 3.61 Nonpriority creditor's name and mailing address Select 1433 Wainwright Way Carrollton, TX 75007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Possible recall claim against debtors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62 Nonpriority creditor's name and mailing address Spirit Pharmaceuticals, LLC 2004 2 Orville Drive North Ronkonkoma, NY 11779 Date(s) debt was incurred ____ Last 4 digits of account number 1899	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,280.65 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63 Nonpriority creditor's name and mailing address Sunoco PO Box 78013 Phoenix, AZ 85062-8013 Date(s) debt was incurred ____ Last 4 digits of account number 1686	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,687.51 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64 Nonpriority creditor's name and mailing address Syracuse Label Company 200 Stewart Drive Syracuse, NY 13212 Date(s) debt was incurred ____ Last 4 digits of account number 1133	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$78,486.49 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.65 Nonpriority creditor's name and mailing address Tellus (Provision) 82579 Fleming Way, Suite E Indio, CA 92201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Possible recall claim against debtors Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.66 Nonpriority creditor's name and mailing address U.S. Food & Drug Administration 10903 New Hampshire Avenue Silver Spring, MD 20993 Date(s) debt was incurred ____ Last 4 digits of account number 810R	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24,595.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OMUFA - MDF Facility Fee (311 Vineyard Ave, Highland site) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.67 Nonpriority creditor's name and mailing address U.S. Food & Drug Administration 33 Liberty Street New York, NY 10045 Date(s) debt was incurred ____ Last 4 digits of account number 811R	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$24,595.78 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: OMUFA - MDF Facility Fee (521 Main Street, New Paltz) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Ultra Seal Corporation Name _____	Case number (if known) _____
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3.68	Nonpriority creditor's name and mailing address Uline P.O. Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred _____ Last 4 digits of account number <u>1141</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,665.96 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.69	Nonpriority creditor's name and mailing address Ulster County Chamber of Commerce Fair Street Kingston, NY 12401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$555.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.70	Nonpriority creditor's name and mailing address Ultra-Tab Laboratories, Inc. 521 Main Street New Paltz, NY 12561 Date(s) debt was incurred _____ Last 4 digits of account number <u>0254</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$357,139.99 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
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3.71	Nonpriority creditor's name and mailing address Veritas/Mylan PO Box 2648 Portland, OR 97208-2648 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Possible recall claim against debtors</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.72	Nonpriority creditor's name and mailing address Videojet Technologies, Inc. 1500 Mittel Boulevard Wood Dale, IL 60191 Date(s) debt was incurred _____ Last 4 digits of account number <u>1442</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$282.16 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.73	Nonpriority creditor's name and mailing address Viking Industries, Inc. PO Box 249 New Paltz, NY 12561 Date(s) debt was incurred _____ Last 4 digits of account number <u>1768</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35,928.21 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.74	Nonpriority creditor's name and mailing address West Essex Graphics, Inc. 305 Fairfield Avenue Fairfield, NJ 07004 Date(s) debt was incurred _____ Last 4 digits of account number <u>0105</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$975.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	Ultra Seal Corporation Name	Case number (if known)
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3.75	Nonpriority creditor's name and mailing address XPO Logistics Freight, Inc. 4530 Steelway Blvd. South Liverpool, NY 13090 Date(s) debt was incurred _____ Last 4 digits of account number <u>0813</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,964.70
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Dynamic Legal Recovery 25600 Rye Canyon Road, #209 Valencia, CA 91355	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	<u>0136</u>
4.2	Gascogne Flexible 3017 Douglas Boulevard, #300 Roseville, CA 95661	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Harry Payton, Esq. Payton & Associates 2 S. Biscayne Blvd, Suite 2300 Miami, FL 33131	Line <u>3.59</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Relin, Goldstein & Crane, LLP 28 E. Main Street, Suite 1800 Rochester, NY 14614	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	<u>1803</u>
4.5	Rick Ruz, PLLC 7355 SW 87th Avenue, Suite 200 Miami, FL 33173	Line <u>3.59</u> <input type="checkbox"/> Not listed. Explain _____	<u>CA01</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<table border="1" style="width: 100%;"> <tr> <th colspan="2" style="background-color: #d3d3d3;">Total of claim amounts</th> </tr> <tr> <td style="width: 5%;">5a.</td> <td style="width: 95%;">\$ <u>0.00</u></td> </tr> <tr> <td>5b. +</td> <td>\$ <u>5,477,027.97</u></td> </tr> <tr> <td>5c.</td> <td>\$ <u>5,477,027.97</u></td> </tr> </table>	Total of claim amounts		5a.	\$ <u>0.00</u>	5b. +	\$ <u>5,477,027.97</u>	5c.	\$ <u>5,477,027.97</u>
Total of claim amounts									
5a.	\$ <u>0.00</u>								
5b. +	\$ <u>5,477,027.97</u>								
5c.	\$ <u>5,477,027.97</u>								
5a. Total claims from Part 1									
5b. Total claims from Part 2									
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.									

Fill in this information to identify the case:

Debtor name **Ultra Seal Corporation**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Month to month lease on commercial real property located at 5 Orchard Drive, Gardiner, NY**

State the term remaining

List the contract number of any government contract _____

**261 Upper North Road, LLC
521 Main Street
New Paltz, NY 12561**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Month to month lease on commercial real property located at 521 Main Street, New Paltz, NY**

State the term remaining

List the contract number of any government contract _____

**521 Main Street LLC
521 Main Street
New Paltz, NY 12561**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Garbage/cardboard compactor**

State the term remaining

List the contract number of any government contract **00116942**

**Advanced Compactor Rentals Inc.
PO Box 528
Taunton, MA 02780**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Quality Agreement**

State the term remaining

List the contract number of any government contract _____

**Agile RX, LLC
7804 Parsons Pine Drive
Boynton Beach, FL 33437**

Debtor 1 **Ultra Seal Corporation**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Quality Agreement**

State the term remaining

List the contract number of any government contract

**B.F. Ascher & Company, Inc.
15501 West 109th Street
Lenexa, KS 66219**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Quality Agreement**

State the term remaining

List the contract number of any government contract

**Cintas Corporation
6800 Cintas Boulevard
Mason, OH 45056**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Good manufacturing practice (GMP) agreement**

State the term remaining

List the contract number of any government contract

**DMD Pharmaceuticals
15268 Stony Creek Way
Noblesville, IN 46060**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Macola accounting software (support); Subscription expires 6/30/25**

State the term remaining

List the contract number of any government contract

C17479

**ECI Macola/Max LLC
5455 Rings Road, Suite 100
Dublin, OH 43017**

2.9. State what the contract or lease is for and the nature of the debtor's interest **2020 GMC Terrain - Expires December, 2022**

State the term remaining

List the contract number of any government contract

3 months

0170306268

**GM Financial Leasing
PO Box 100
Buffalo, NY 14231**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Quality Agreement**

State the term remaining

**Lil Drug Store Products, Inc.
1201 Continental Place NE
Cedar Rapids, IA 52402**

Debtor 1 **Ultra Seal Corporation**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest **GMP Agreement**

State the term remaining

List the contract number of any government contract

Medline Canada Corporation
3-8690 Escarpment Way
Milton, ON L9T 0M1
Canada

2.12. State what the contract or lease is for and the nature of the debtor's interest **Postage meter lease (SendPro C Series - Version 4); 63 month term, expires 2026**

State the term remaining

List the contract number of any government contract

0041115989

Pitney Bowes Global Financial Services
27 Waterview Drive
Shelton, CT 06484

2.13. State what the contract or lease is for and the nature of the debtor's interest **Month to month lease on commercial real property located at 311 Vineyard Avenue, Highland, NY**

State the term remaining

List the contract number of any government contract

Reins Properties, Inc.
521 Main Street
New Paltz, NY 12561

2.14. State what the contract or lease is for and the nature of the debtor's interest **Quality agreement**

State the term remaining

List the contract number of any government contract

Victus, Inc.
4918 SW 74th Court
Miami, FL 33155

2.15. State what the contract or lease is for and the nature of the debtor's interest **Lease on 2013 Toyota 7FBEU15 Forklift (Serial #25219)**

State the term remaining

List the contract number of any government contract

301-3831604-002

Wells Fargo
PO Box 3072
Cedar Rapids, IA 52406-3072

Debtor 1 **Ultra Seal Corporation**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest

**Lease on 2013 Toyota
Forklift 7FBEU15
(Serial #25213)**

State the term remaining

List the contract number of any government contract

301-3831604-001

**Wells Fargo
PO Box 3072
Cedar Rapids, IA 52406-3072**

Fill in this information to identify the case:Debtor name **Ultra Seal Corporation**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 **261 Upper North Road, LLC****521 Main Street
New Paltz, NY 12561****M&T Bank**☐ D _____☒ E/F **3.38**☐ G _____2.2 **Dennis Borrello****94 South Gate Drive
Poughkeepsie, NY 12601****M&T Bank**☒ D **2.2**☐ E/F _____☐ G _____2.3 **Ultra-Tab Laboratories, Inc.****521 Main Street
New Paltz, NY 12561****M&T Bank**☒ D **2.2**☐ E/F _____☐ G _____

Fill in this information to identify the case:

Debtor name Ultra Seal Corporation

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From 12/01/2021 to **Filing Date**

☒ Operating a business
☐ Other _____

\$7,750,564.64

For year before that:
From 12/01/2020 to 11/30/2021

☒ Operating a business
☐ Other _____

\$22,374,322.00

For the fiscal year:
From 12/01/2019 to 11/30/2020

☒ Operating a business
☐ Other _____

\$26,748,096.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor Ultra Seal Corporation

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Gascogne Flexible	7/15/22	\$52,173.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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Debtor **Ultra Seal Corporation**

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Ultra-Tab Laboratories, Inc. 521 Main Street New Paltz, NY 12561 Affiliated entity	10/18/21 - \$75,760.67 10/27/21 - \$75,644.72 10/28/21 - \$70,908.89 11/2/21 - \$229,955.30 11/12/21 - \$158,507.68 11/24/21 - \$60,181.25 12/23/21 -\$48,981.61 1/10/22 - \$64,382.16 1/25/22 -\$184,731.68 2/1/22 - \$69,462.70 2/11/22 - \$90,978.37 2/15/22 - \$16,125.79 2/22/22 - \$81,224.63 2/28/22 - \$59,738.20 3/3/22 - \$90,302.18 3/3/22 - \$47,168.73 3/4/22 - \$130,371.23 3/11/22 - \$101,053.98 3/14/22 - \$25,731.62 3/18/22 - \$44,878.18 3/24/22 - \$12,722.40 3/25/22 - \$19,824.00	Unknown	Payments for goods provided

Debtor **Ultra Seal Corporation**

Case number (if known) _____

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.2. Ultra-Tab Laboratories, Inc. 521 Main Street New Paltz, NY 12561 Affiliated entity	4/4/22 -\$74,478.00 4/11/22 -\$73,793.15 4/19/22 -\$54,921.27 4/25/22 - \$51,819.55 4/26/22 - \$61,148.56 5/10/22 - \$28,936.61 5/10/22 - \$31,253.69 5/24/22 - \$42,500.00 5/25/22 - \$25,000.00 5/27/22 - \$10,000.00 6/6/22 - \$90,000.00 6/13/22 - \$35,000.00 6/16/22 - \$15,000.00 6/20/22 - \$26,500.00 6/28/22 - \$26,500.00 6/28/22 - \$9,453.39 7/5/22 - \$45,000.00 7/13/22 - \$26,500.00 7/25/22 - \$10,000.00 8/4/22 - \$25,000.00 8/26/22 - \$44,125.42 9/22/22 - \$9,000 9/30/22 - \$10,000	Unknown	Payments for goods provided

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **Ultra Seal Corporation**

Case number (if known)

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Promex, LLC v. Ultra Seal Corporation Index No. 2022-006142-CA-01	Judgment proceeding/Recall claim	Circuit Court (11th Circuit) Miami Dade County, Florida	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Package All, LLC v. Ultra Seal Corporation Index No. EF2022-1803	Judgment proceeding	Ulster County Supreme Court 285 Wall Street Kingston, NY 12401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Ultra Seal Corporation**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Genova, Malin & Trier LLP 1136 Route 9 Wappingers Falls, NY 12590	Attorneys' Fees	October 11, 2021	\$2,500.00

Email or website address _____

Who made the payment, if not debtor? _____

11.2.	Genova, Malin & Trier LLP 1136 Route 9 Wappingers Falls, NY 12590	Attorneys' Fees	August 24, 2022	\$30,000.00
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Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Debtor **Ultra Seal Corporation**

Case number (if known) _____

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Ultra-Seal Corporation 401(k) Profit Sharing Plan

Employer identification number of the plan

EIN: **13-2888109**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Bank of AmericaNames of anyone with access to it
Address**Dennis Borrello**

Description of the contents

Documents -- sale agreement, life insurance paperwork

Does debtor still have it?

- ☐ No
- ☒ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Debtor **Ultra Seal Corporation**

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Debtor **Ultra Seal Corporation**

Case number (if known) _____

Name and address	Date of service From-To
26a.1. RBT CPAs 11 Racquet Road PO Box 10009 Newburgh, NY 12552-0009	2004 - present
26a.2. Terence Murphy (Comptroller)	1998 - present
26a.3. Fran Griffiths (AP)	2000 - present
26a.4. Nancy Oxford (Receivables/payroll)	1988 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Rich Boudreau	November 31, 2021	\$4,578,873.94 - cost basis
	Name and address of the person who has possession of inventory records UltraSeal Corporation 521 Main Street New Paltz, NY 12561		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dennis Borrello	94 South Gate Drive Poughkeepsie, NY 12601	President	84%

Debtor **Ultra Seal Corporation**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Dawn Borrello	16 Tall Pines Road New Paltz, NY 12561		4%
Name	Address	Position and nature of any interest	% of interest, if any
Michael Borrello	26 Old Mill Drive Poughkeepsie, NY 12603		4%
Name	Address	Position and nature of any interest	% of interest, if any
Carisa Borrello	582 North Chokidee Lake Road New Paltz, NY 12561		4%
Name	Address	Position and nature of any interest	% of interest, if any
Anthony Altieri	272 Orchard Road Highland, NY 12528		4%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Diane Altieri	\$75,000	10/2021 - 10/2022	Salary
	Relationship to debtor Dennis Borrello's partner			
30.2	Mary Borrello	\$200/week	10/2021 - 10/2022	Salary
	Relationship to debtor			
30.3	Carisa Borrello	\$600/week	10/2021 - 10/2022	Salary
	Relationship to debtor Shareholder			

Debtor **Ultra Seal Corporation**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4	Dawn Borrello	\$190,000	10/2021 - 10/2022	Salary
	Relationship to debtor Shareholder			
30.5	Michael Borrello	\$175,000	10/2021 - 10/2022	Salary
	Relationship to debtor Shareholder			
30.6	Dennis Borrello	\$75,000	10/2021 - 10/2022	Salary
	Relationship to debtor President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 6, 2022****/s/ Dennis Borrello**

Signature of individual signing on behalf of the debtor

Dennis Borrello

Printed name

Position or relationship to debtor **President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Southern District of New York**

In re **Ultra Seal Corporation**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 6, 2022**

/s/ Dennis Borrello

Dennis Borrello/President

Signer/Title

261 UPPER NORTH ROAD, LLC
521 MAIN STREET
NEW PALTZ, NY 12561

521 MAIN STREET LLC
521 MAIN STREET
NEW PALTZ, NY 12561

AARON BRYANT STEWART & CROSS/TRICORBRAUN
3189 PRINCETON ROAD, SUITE 217
HAMILTON, OH 45011

AD FLEX CORPORATION
300 ORMOND STREET
ROCHESTER, NY 14605

ADVANCED COMPACTOR RENTALS INC.
PO BOX 528
TAUNTON, MA 02780

ADVANCED FIRST AID, INC.
9321 PHILADELPHIA ROAD, SUITE A-B
BALTIMORE, MD 21237

AERO HEALTHCARE US LLC
616 CORPORATE WAY
VALLEY COTTAGE, NY 10989

AGILE RX, LLC
7804 PARSONS PINE DRIVE
BOYNTON BEACH, FL 33437

ALLIANZ TRADE / EULER HERMES COLLECTIONS
800 RED BROOK BLVD, SUITE 400C
OWINGS MILLS, MD 21117

AMERICAN EXPRESS
PO BOX 1270
NEWARK, NJ 07101-1270

AMERICAN PRINTING & OFFICE SUPPLIES
867 FLATBUSH ROAD
KINGSTON, NY 12401

ARAMARK (AFASSCO/WESTERN FIRST AID)
ARAMARK UNIFORM SERVICES
775 C TIPTON INDUSTRIAL DRIVE
LAWRENCEVILLE, GA 30046

AUROHEALTH (VIATRIS/MYLAN)
279 PRINCETON-HIGHTSTOWN ROAD
HIGHTSTOWN, NJ 08520

B.F. ASCHER & COMPANY, INC.
15501 WEST 109TH STREET
LENEXA, KS 66219

BRASK ENTERPRISES, INC.
PO BOX 551
ATTLEBORO, MA 02703

BRIDGES HEALTHCARE (CLARION)
1100 MARKET STREET, SUITE 600
CHATTANOOGA, TN 37402

CANNON SOLUTIONS AMERICA, INC.
15004 COLLECTIONS CENTER DRIVE
CHICAGO, IL 60693-0150

CHURCH & DWIGHT
PRINCETON SOUTH CORPORATE CENTER
500 CHARLES EWING BOULEVARD
TRENTON, NJ 08628

CINTAS (RESPOND/ZEE)
FIRST AID AND SAFETY
6800 CINTAS BOULEVARD
MASON, OH 45040

CINTAS CORPORATION
6800 CINTAS BOULEVARD
MASON, OH 45056

CONTRACT PACKAGING, INC.
PO BOX 422
LA GRANGE, IL 60525

DBI
9700 N. MICHIGAN ROAD
CARMEL, IN 46032

DENNIS BORRELLO
94 SOUTH GATE DRIVE
POUGHKEEPSIE, NY 12601

DMD PHARMACEUTICALS
15268 STONY CREEK WAY
NOBLESVILLE, IN 46060

DYNAMIC LEGAL RECOVERY
25600 RYE CANYON ROAD, #209
VALENCIA, CA 91355

ECI MACOLA/MAX LLC
5455 RINGS ROAD, SUITE 100
DUBLIN, OH 43017

ESTES EXPRESS LINES
PO BOX 105160
ATLANTA, GA 30348-5160

EUROFINS FOOD CHEMISTRY MADISON, INC.
PO BOX 1482
CAROL STREAM, IL 60132-1482

EXXONMOBIL / GECC
PO BOX 78001
PHOENIX, AZ 85062-8001

FINE TRUCKING, INC.
3461 S. CLINTON AVENUE
SOUTH PLAINFIELD, NJ 07080

FORTIS SOLUTIONS GROUP LLC
1870 WARDROBE AVENUE
MERCED, CA 95341

FORWARD BROKERAGE LLC
EAST 2ND AVENUE & EAST 7TH STREET
ALTOONA, PA 16602

GANEDEN BIOTECH INC.
5800 LANDERBROOK DRIVE, SUITE 300
ATTN: MIKE BUSH
CLEVELAND, OH 44124

GASCOGNE FLEXIBLE
3017 DOUGLAS BOULEVARD, #300
ROSEVILLE, CA 95661

GM FINANCIAL LEASING
PO BOX 100
BUFFALO, NY 14231

GRANULES USA, INC.
35 WATERVIEW BOULEVARD, 3RD FLOOR
PARSIPPANY, NJ 07054

HARRY PAYTON, ESQ.
PAYTON & ASSOCIATES
2 S. BISCAYNE BLVD, SUITE 2300
MIAMI, FL 33131

INTEGRATED ANALYTICAL LABORATORIES LLC
PO BOX 8026
PARSIPPANY, NJ 07054

ITS LOGISTICS
PO BOX 1057
INMAN, SC 29349

JAMES HORAN
114 FRANKLIN STREET, SUITE 2HI
MORRISTOWN, NJ 07960

JAMESTOWN CONTAINER
PO BOX 8
JAMESTOWN, NY 14702-0008

JOHNSON CONTROLS FIRE PROTECTION LP
DEPT CH 10320
PALATINE, IL 60055-0320

KDV LABEL CO., INC.
431 W. NEWHALL AVENUE
WAUKESHA, WI 53186

KEYSTONE FOLDING BOX COMPANY
367 VERONA AVENUE
NEWARK, NJ 07104

KRAMER NOVIS
NOVIS PR, LLC
320 BARBOSA AVENUE
SAN JUAN, PR 00917

LIL DRUG STORE PRODUCTS, INC.
9300 EARHART LANE SW
CEDAR RAPIDS, IA 52404

LIL DRUG STORE PRODUCTS, INC.
1201 CONTINENTAL PLACE NE
CEDAR RAPIDS, IA 52402

LITTLE DRUG STORE/CONVENIENCE VALET
200 REGENCY DRIVE
GLENDALE HEIGHTS, IL 60139

M&T BANK
ONE M&T PLAZA
BUFFALO, NY 14203

M&T BANK
PO BOX 10090
NEWBURGH, NY 12552

MASY BIOSERVICES
27 LOMAR PARK DRIVE
PO BOX 485
PEPPERELL, MA 01463

MCMASTER CARR SUPPLY COMPANY
PO BOX 7690
CHICAGO, IL 60680-7690

MEDIQUE
17080 ALICO COMMERCE CT., SUITE 1
FORT MYERS, FL 33967

MEDLINE CANADA CORPORATION
3-8690 ESCARPMENT WAY
MILTON, ON L9T 0M1
CANADA

MEDLINE INDUSTRIES INC.
THREE LAKES DRIVE
NORTHFIELD, IL 60093

MILLER ENVIRONMENTAL GROUP, INC.
538 EDWARDS AVENUE
CALVERTON, NY 11933

NELSON LABORATORIES FAIRFIELD, INC.
734182 NETWORK PLACE
CHICAGO, IL 60673-1735

NEOSTRATA COMPANY, INC.
PO BOX 7410037
CHICAGO, IL 60674-5037

NESTLE (PHYSICIANS SEAL)
950 W. RENWICK ROAD
ROMEDEVILLE, IL 60446

NFP PROCESSING
PO BOX 296
FLORIDA, NY 10921

NOBLE GAS SOLUTIONS
10 ERIE BOULEVARD
ALBANY, NY 12204

NORMED
4320 S. 131ST PLACE
SEATTLE, WA 98168

NORTH SAFETY PRODUCTS
UPS CALEXICO WAREHOUSE
1757 CARR ROAD, SUITE 100E
CALEXICO, CA 92231

OLIVER INC.
251 AUTHORITY DRIVE
FITCHBURG, MA 01420

PACKAGE ALL LLC
655 CHURCH STREET
BAYPORT, NY 11705

PEACE OF MIND SALES
1219 MORNINGSIDE DRIVE
NORTH FORT MYERS, FL 33903

PITNEY BOWES GLOBAL FINANCIAL SERVICES
27 WATERVIEW DRIVE
SHELTON, CT 06484

PRESTIGE PACKAGING
17080 ALICO COMMERCE COURT, SUITE 4
FORT MYERS, FL 33912

PRIDE SOLVENTS & CHEMICAL COMP OF NY
PO BOX 36254
NEWARK, NJ 07188-6254

PRIME MATERIALS ASSOCIATES, INC.
72 COMMERCE DRIVE
UXBRIDGE, MA 01569

PROIMMUNE COMPANY
64 EAST MARKET STREET
RHINEBECK, NY 12572

PROMEX LLC
PO BOX 63076
MIAMI, FL 33163

RADWELL INTERNATIONAL LLC
1 MILLENNIUM DRIVE
WILLINGBORO, NJ 08046-1000

REINS PROPERTIES, INC.
521 MAIN STREET
NEW PALTZ, NY 12561

RELIN, GOLDSTEIN & CRANE, LLP
28 E. MAIN STREET, SUITE 1800
ROCHESTER, NY 14614

RICK RUZ, PLLC
7355 SW 87TH AVENUE, SUITE 200
MIAMI, FL 33173

SELECT
1433 WAINWRIGHT WAY
CARROLLTON, TX 75007

SPIRIT PHARMACEUTICALS, LLC
2004 2 ORVILLE DRIVE NORTH
RONKONKOMA, NY 11779

SUNOCO
PO BOX 78013
PHOENIX, AZ 85062-8013

SYRACUSE LABEL COMPANY
200 STEWART DRIVE
SYRACUSE, NY 13212

TELLUS (PROVISION)
82579 FLEMING WAY, SUITE E
INDIO, CA 92201

U.S. FOOD & DRUG ADMINISTRATION
10903 NEW HAMPSHIRE AVENUE
SILVER SPRING, MD 20993

U.S. FOOD & DRUG ADMINISTRATION
33 LIBERTY STREET
NEW YORK, NY 10045

ULINE
P.O. BOX 88741
CHICAGO, IL 60680-1741

ULSTER COUNTY CHAMBER OF COMMERCE
FAIR STREET
KINGSTON, NY 12401

ULTRA-TAB LABORATORIES, INC.
521 MAIN STREET
NEW PALTZ, NY 12561

VERITAS/MYLAN
PO BOX 2648
PORTLAND, OR 97208-2648

VICTUS, INC.
4918 SW 74TH COURT
MIAMI, FL 33155

VIDEOJET TECHNOLOGIES, INC.
1500 MITTEL BOULEVARD
WOOD DALE, IL 60191

VIKING INDUSTRIES, INC.
PO BOX 249
NEW PALTZ, NY 12561

WELLS FARGO
PO BOX 3072
CEDAR RAPIDS, IA 52406-3072

WEST ESSEX GRAPHICS, INC.
305 FAIRFIELD AVENUE
FAIRFIELD, NJ 07004

XPO LOGISTICS FREIGHT, INC.
4530 STEELWAY BLVD. SOUTH
LIVERPOOL, NY 13090